



August 6, 2025

Broadleaf Co., Ltd.
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(Code No.: 3673 Prime Market of the Tokyo Stock Exchange)

Notice of Revisions to Consolidated Earnings Forecasts

Broadleaf Co., Ltd. (“the Company”) hereby announces that, in light of its recent performance, it has revised its consolidated earnings forecast for the fiscal year ending December 31, 2025 (January 1, 2025 to December 31, 2025), which was originally announced on February 7, 2025, as follows.

1. Revisions to consolidated earnings forecasts for FY12/2025 (from January 1, 2025 to December 31, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of the parent	Basic earnings per share
Previous forecast (A) (Announced on February 7, 2025)	Millions of yen 20,100	Millions of yen 1,500	Millions of yen 1,500	Millions of yen 1,000	Yen 11.13
Revised forecast (B)	20,100	1,600	1,450	1,000	11.13
Change (B-A)	0	100	-50	0	-
Percentage change (%)	0	6.7	-3.3	0	-
(Reference) Results for previous fiscal year (FY12/2024)	18,045	674	545	343	3.85

2. Reasons for the revisions

While demand for PC and other hardware replacements has exceeded expectations, demand for IT personnel is also rising due to cloud software enhancements and implementations for medium- and large-sized customers. Securing external engineers with the required skills remains a challenge. As these revenue drivers and constraints are expected to coexist for now, we have maintained our sales revenue forecast for the current fiscal year (January 1 – December 31, 2025).

On the cost side, procurement expenses are rising due to inflation. However, we are actively promoting cost optimization by using generative AI to improve operational efficiency.

As a result, operating profit is expected to exceed the previous forecast. Meanwhile, factoring in financial income and other elements, profit before tax is now projected to fall below the prior forecast. The forecast for profit attributable to owners of the parent remains unchanged.

(NOTE) The above earnings forecast has been prepared based on information available as of the date of publication of the material. Actual results may differ from forecast figures due to various factors in the future.